

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 6225000 | 100.00 |
| 11 Listed Capital (Exchange-wise) (as per company records) | | |
| BSE | 6225000 | 100.00 |
| CSE | 4000000 | 64.25 |
| 12 Held in dematerialised form in CDSL | 1817800 | 29.20 |
| 13 Held in dematerialised form in NSDL | 4398555 | 70.66 |
| 14 Physical | 8645 | 0.14 |
| 15 Total No.of shares (12+13+14) | 6225000 | 100.00 |

16 Reasons for difference if any, between (10&11) , (10&15)

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

Nil

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NA |
| Pending for more than 21 days | NIL | NIL | NA |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Koshal Gupta
Tel: 22820714/ 715 Fax : 66369943

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Siddharth Sharma
Siddharth Sharma & Associates
Practicing Company Secretaries
501 A, Satyam, Nr. Avenue Hotel
Thakur Complex, Kandivali (E)
Mumbai - 400 101
M.No. FCS 7890; CP : 8872
Tel : 91-9867753395

24 Appointment of common agency for share registry work

if yes (name & address) - YES

M/s Link Intime (India) Pvt. Ltd.
C 13, Pannalal Silk Mills Compound, LBS Marg
Bhandup (W), Mumbai - 400078
Email : mumbai@linkintime.co.in
Tel:25963838 Fax : 25946969

Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from St. Exchnge , company changed its name etc.)

Company has already applied for De-listing from Calcutta Stock Exchange.

Date : 14-10-2016
Place : Mumbai

For **SIDDHARTH SHARMA & ASSOCIATES**
Practicing Company Secretaries



Siddharth Sharma

Siddharth Sharma
(Proprietor)
M.No. FCS 7890
CP No. 8872